MISSION BAY LIFE SCIENCE COMMUNITY

October 20, 2015

Mr. Rick Welts President and Chief Operating Officer Golden State Warriors 1011 Broadway, Oakland, CA 94607

Re: Warriors Mission Bay Arena Project

Dear Rick:

We, a group of Mission Bay life science companies, are writing to express our support for the Warriors' Mission Bay Arena Project. Over the last several months, we have participated in the collaborative planning discussions for this project, and appreciate the commitment shown by both the Warriors and the City of San Francisco to understanding and addressing the concerns of the various parties.

Our growing life science businesses are proud to fuel San Francisco's innovation economy by focusing on a full spectrum of life science research and development addressing life-changing therapies for patients with cancer, Alzheimer's disease, heart disease, kidney disease, hepatitis B, blood disorders, and other health problems, pioneering diagnostic tools and clean energy solutions.

Our operating needs extend beyond those of traditional office tenants, and include laboratories and sensitive equipment that require careful protection, monitoring and calibration. Our ongoing Arena Project discussions have demonstrated that our companies, along with the Warriors, UCSF, and others colocated in this exciting part of the city, share a joint concern about keeping Mission Bay vibrant and accessible at all times, including days of scheduled events.

The planning discussions have brought us all together to resolve these concerns. We believe we will be able to reach consensus on resolutions that are in the long-term interest of the Mission Bay community, and of the City of San Francisco as a whole.

Sincerely,

Alexandria Real Estate Equities, Inc.
Assembly Biosciences, Inc.
Bayer HealthCare
California Life Sciences Association
Celgene, Inc.
EcoR1 Capital, LLC
FibroGen, Inc.

Illumina, Inc.
Nektar Therapeutics
OncoSynergy, Inc.
Pfizer CTI-SF
Siluria Technologies, Inc.
Silver Creek Pharmaceuticals

cc: Hon. Edwin Lee, Mayor, City of San Francisco Todd Rufo, Director of Economic and Workforce Development, City of San Francisco Bob Linscheid, President and CEO, San Francisco Chamber of Commerce